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May 15, 2026

Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)



Company name: The Awa Bank, Ltd.

Listing: Tokyo Stock Exchange

Securities code: 8388

URL: <https://www.awabank.co.jp/>

Representative: Takehisa Fukunaga

President and Director

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Director and General Manager of Business Management Division

Telephone: +81-88-623-3131

Scheduled date of annual general meeting of shareholders: June 26, 2026

Scheduled date to commence dividend payments: June 10, 2026

Scheduled date to file annual securities report: June 12, 2026

Trading accounts: None

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

Fiscal year ended	Ordinary income		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	95,363	20.7	21,825	22.1	15,527	17.6
March 31, 2025	78,964	3.7	17,861	7.4	13,202	17.2

Note: Comprehensive income For the fiscal year ended March 31, 2026: ¥ 72,285 million [-%]
For the fiscal year ended March 31, 2025: ¥ 6,509 million [(88.7)%]

Fiscal year ended	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Ordinary profit to ordinary income ratio
	Yen	Yen	%	%	%
March 31, 2026	396.84	-	4.2	0.5	22.8
March 31, 2025	330.88	-	3.9	0.4	22.6

Reference: Share of profit (loss) of entities accounted for using equity method

For the fiscal year ended March 31, 2026: ¥ - million

For the fiscal year ended March 31, 2025: ¥ - million

(2) Consolidated financial position

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
March 31, 2026	4,171,990	399,617	9.5	10,279.14
March 31, 2025	4,024,901	334,216	8.3	8,441.77

Reference: Equity

As of March 31, 2026: ¥ 399,617 million

As of March 31, 2025: ¥ 334,216 million

(3) Consolidated cash flows

Fiscal year ended	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	13,580	(62,941)	(6,885)	345,180
March 31, 2025	28,212	1,991	(4,914)	401,423

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2025	-	45.00	-	50.00	95.00	3,803	28.7	1.1
Fiscal year ended March 31, 2026	-	60.00	-	82.50	142.50	5,666	35.9	1.5
Fiscal year ending March 31, 2027 (Forecast)	-	100.00	-	90.00	190.00		41.9	

Note: Breakdown of the year-end dividend for the fiscal year ended March 31, 2026 :

Ordinary dividend 72.50 yen

Commemorative dividend (130th anniversary dividend) 10.00 yen

Breakdown of the second quarter (interim) dividend for the fiscal year ending March 31, 2027 (forecast)

Ordinary dividend 90.00 yen

Commemorative dividend (130th anniversary dividend) 10.00 yen

Breakdown of the year-end dividend for the fiscal year ending March 31, 2027 (forecast) :

Ordinary dividend 90.00 yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Ordinary income		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	59,200	24.8	14,100	20.9	9,400	13.8	241.79
Full year	117,600	23.3	26,000	19.1	17,600	13.3	452.71

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies()

Excluded: - companies()

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: Yes

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	40,000,000 shares
As of March 31, 2025	40,000,000 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	1,123,481 shares
As of March 31, 2025	409,180 shares

(iii) Average number of shares outstanding during the period

Fiscal Year ended March 31, 2026	39,127,308 shares
Fiscal Year ended March 31, 2025	39,902,441 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Ordinary income		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended						
March 31, 2026	76,492	23.9	21,319	22.4	15,450	17.1
March 31, 2025	61,693	4.1	17,403	7.1	13,185	17.5

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Fiscal year ended				
March 31, 2026	394.87		-	
March 31, 2025	330.44		-	

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of				
March 31, 2026	4,142,543	388,198	9.3	9,985.43
March 31, 2025	3,994,885	323,882	8.1	8,180.75

Reference: Equity

As of March 31, 2026: ¥ 388,198 million

As of March 31, 2025: ¥ 323,882 million

2. Non-consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Ordinary income		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending							
September 30, 2026	49,300	31.4	13,300	20.1	8,900	13.6	228.92
Full year	98,900	29.2	25,600	20.0	17,600	13.9	452.71

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The above estimates are based on information that is available at this moment and assumptions of factors that have an influence on future results of operations. Actual results may differ materially from these estimates, depending on future events.

Consolidated Financial Statements and Primary Notes

Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Cash and due from banks	427,652	346,435
Securities	1,035,528	1,179,135
Loans and bills discounted	2,458,031	2,521,425
Foreign exchanges	6,622	11,640
Lease receivables and investments in leases	34,362	36,918
Other assets	30,737	44,347
Tangible fixed assets	38,515	39,290
Buildings	15,516	15,662
Land	20,242	20,240
Construction in progress	566	945
Other tangible fixed assets	2,189	2,441
Intangible fixed assets	3,919	3,276
Software	3,805	3,162
Other intangible fixed assets	113	114
Deferred tax assets	285	302
Customers' liabilities for acceptances and guarantees	8,613	7,892
Allowance for loan losses	(19,367)	(18,675)
Total assets	4,024,901	4,171,990
Liabilities		
Deposits	3,268,192	3,282,337
Negotiable certificates of deposit	127,504	136,519
Call money and bills sold	8,223	-
Cash collateral received for securities lent	8,671	-
Borrowed money	190,854	225,210
Foreign exchanges	55	4
Bonds payable	437	387
Other liabilities	45,003	59,661
Provision for bonuses	24	29
Provision for bonuses for directors (and other officers)	61	76
Provision for retirement benefits for directors (and other officers)	5	10
Provision for share based compensation expenses for employees	-	275
Provision for share based compensation expenses for directors (and other officers)	452	642
Provision for reimbursement of deposits	90	57
Provision for contingent loss	1,379	1,588
Deferred tax liabilities	28,550	55,115
Deferred tax liabilities for land revaluation	2,562	2,562
Acceptances and guarantees	8,613	7,892
Total liabilities	3,690,684	3,772,373

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Net assets		
Share capital	23,452	23,452
Capital surplus	20,106	20,106
Retained earnings	204,879	216,021
Treasury shares	(1,183)	(3,683)
Total shareholders' equity	247,254	255,897
Valuation difference on available-for-sale securities	76,171	125,659
Deferred gains or losses on hedges	6,162	13,432
Revaluation reserve for land	4,628	4,628
Total accumulated other comprehensive income	86,962	143,720
Total net assets	334,216	399,617
Total liabilities and net assets	4,024,901	4,171,990

Consolidated Statements of Income and Comprehensive Income

Consolidated Statement of Income

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Ordinary income	78,964	95,363
Interest income	46,127	56,474
Interest on loans and discounts	27,584	32,323
Interest and dividends on securities	17,672	22,239
Interest on call loans and bills bought	32	2
Interest on deposits with banks	821	1,884
Other interest income	16	23
Trust fees	2	2
Fees and commissions	10,663	11,172
Other ordinary income	16,852	18,242
Other income	5,317	9,471
Recoveries of written off receivables	1,241	581
Other	4,075	8,890
Ordinary expenses	61,102	73,537
Interest expenses	7,223	10,902
Interest on deposits	2,233	6,680
Interest on negotiable certificates of deposit	166	567
Interest on call money and bills sold	321	198
Interest expenses on cash collateral received for securities lent	302	46
Interest on borrowings and rediscounts	134	547
Interest on bonds	4	4
Other interest expenses	4,060	2,857
Fees and commissions payments	1,265	1,621
Other ordinary expenses	17,782	26,102
General and administrative expenses	31,199	32,222
Other expenses	3,631	2,689
Provision of allowance for loan losses	2,086	1,927
Other	1,544	761
Ordinary profit	17,861	21,825
Extraordinary income	11	57
Gain on disposal of non-current assets	11	57
Extraordinary losses	281	85
Loss on disposal of non-current assets	69	36
Impairment losses	212	49
Profit before income taxes	17,590	21,796
Income taxes - current	4,206	5,633
Income taxes - deferred	180	635
Total income taxes	4,387	6,269
Profit	13,202	15,527
Profit attributable to owners of parent	13,202	15,527

Consolidated Statement of Comprehensive Income

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Profit	13,202	15,527
Other comprehensive income	(6,693)	56,757
Valuation difference on available-for-sale securities	(10,352)	49,488
Deferred gains or losses on hedges	3,732	7,269
Revaluation reserve for land	(73)	-
Comprehensive income	6,509	72,285
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	6,509	72,285

Consolidated Statement of Changes in Equity
For the fiscal year ended March 31, 2025

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	23,452	20,106	197,890	(2,541)	238,908
Changes during period					
Dividends of surplus			(3,425)		(3,425)
Profit attributable to owners of parent			13,202		13,202
Purchase of treasury shares				(1,501)	(1,501)
Disposal of treasury shares			(0)	12	12
Cancellation of treasury shares			(2,846)	2,846	-
Reversal of revaluation reserve for land			57		57
Net changes in items other than shareholders' equity					
Total changes during period	-	-	6,988	1,357	8,346
Balance at end of period	23,452	20,106	204,879	(1,183)	247,254

	Accumulated other comprehensive income				Total net assets
	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Revaluation reserve for land	Total accumulated other comprehensive income	
Balance at beginning of period	86,523	2,430	4,759	93,713	332,622
Changes during period					
Dividends of surplus					(3,425)
Profit attributable to owners of parent					13,202
Purchase of treasury shares					(1,501)
Disposal of treasury shares					12
Cancellation of treasury shares					-
Reversal of revaluation reserve for land					57
Net changes in items other than shareholders' equity	(10,352)	3,732	(131)	(6,751)	(6,751)
Total changes during period	(10,352)	3,732	(131)	(6,751)	1,594
Balance at end of period	76,171	6,162	4,628	86,962	334,216

For the fiscal year ended March 31, 2026

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	23,452	20,106	204,879	(1,183)	247,254
Changes during period					
Dividends of surplus			(4,385)		(4,385)
Profit attributable to owners of parent			15,527		15,527
Purchase of treasury shares				(2,502)	(2,502)
Disposal of treasury shares		0		3	3
Cancellation of treasury shares					-
Reversal of revaluation reserve for land					-
Net changes in items other than shareholders' equity					
Total changes during period	-	0	11,141	(2,499)	8,642
Balance at end of period	23,452	20,106	216,021	(3,683)	255,897

	Accumulated other comprehensive income				Total net assets
	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Revaluation reserve for land	Total accumulated other comprehensive income	
Balance at beginning of period	76,171	6,162	4,628	86,962	334,216
Changes during period					
Dividends of surplus					(4,385)
Profit attributable to owners of parent					15,527
Purchase of treasury shares					(2,502)
Disposal of treasury shares					3
Cancellation of treasury shares					-
Reversal of revaluation reserve for land					-
Net changes in items other than shareholders' equity	49,488	7,269	-	56,757	56,757
Total changes during period	49,488	7,269	-	56,757	65,400
Balance at end of period	125,659	13,432	4,628	143,720	399,617

Consolidated Statement of Cash Flows

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit before income taxes	17,590	21,796
Depreciation	2,956	2,914
Impairment losses	212	49
Increase (decrease) in allowance for loan losses	(29)	(691)
Increase (decrease) in provision for contingent loss	(18)	208
Increase (decrease) in provision for bonuses	(1)	4
Increase (decrease) in provision for bonuses for directors (and other officers)	8	15
Increase (decrease) in provision for retirement benefits for directors (and other officers)	(6)	5
Increase (decrease) in provision for share-based compensation expenses for employees	-	275
Increase (decrease) in provision for share-based compensation expenses for directors (and other officers)	139	189
Increase (decrease) in provision for reimbursement of deposits	(51)	(33)
Interest income	(46,127)	(56,474)
Interest expenses	7,223	10,902
Loss (gain) related to securities	(670)	419
Loss (gain) on money held in trust	(0)	(0)
Foreign exchange losses (gains)	1,336	(8,974)
Loss (gain) on disposal of non-current assets	58	(20)
Net decrease (increase) in loans and bills discounted	(115,299)	(63,393)
Net increase (decrease) in deposits	70,761	14,145
Net increase (decrease) in negotiable certificates of deposit	(6,954)	9,014
Net increase (decrease) in borrowed money (excluding subordinated borrowings)	32,817	34,355
Net decrease (increase) in due from banks (excluding due from Bank of Japan)	(88)	24,973
Net decrease (increase) in call loans	720	-
Net increase (decrease) in call money	3,227	(8,223)
Net increase (decrease) in cash collateral received for securities lent	4,355	(8,671)
Net decrease (increase) in foreign exchanges - assets	123	(2,787)
Net increase (decrease) in foreign exchanges - liabilities	44	(51)
Increase (decrease) in straight bonds - issuance and redemption	(50)	(50)
Interest received	45,103	53,457
Interest paid	(6,481)	(9,297)
Other, net	22,901	3,410
Subtotal	33,802	17,470
Income taxes paid	(5,589)	(3,889)
Net cash provided by (used in) operating activities	28,212	13,580

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Cash flows from investing activities		
Purchase of securities	(239,048)	(231,674)
Proceeds from sale of securities	151,987	121,003
Proceeds from redemption of securities	92,053	50,741
Increase in money held in trust	(1,509)	(1,004)
Decrease in money held in trust	1,509	1,004
Purchase of tangible fixed assets	(1,776)	(2,368)
Payments for retirement of tangible fixed assets	(31)	(24)
Proceeds from sale of tangible fixed assets	125	104
Purchase of intangible fixed assets	(1,320)	(724)
Net cash provided by (used in) investing activities	1,991	(62,941)
Cash flows from financing activities		
Dividends paid	(3,425)	(4,385)
Purchase of treasury shares	(1,501)	(2,502)
Proceeds from sale of treasury shares	12	3
Net cash provided by (used in) financing activities	(4,914)	(6,885)
Effect of exchange rate change on cash and cash equivalents	1	3
Net increase (decrease) in cash and cash equivalents	25,291	(56,242)
Cash and cash equivalents at beginning of period	376,132	401,423
Cash and cash equivalents at end of period	401,423	345,180

Non-consolidated Financial Statements and Primary Notes

Non-consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Cash and due from banks	427,646	346,391
Cash	38,705	31,584
Due from banks	388,941	314,807
Securities	1,044,551	1,186,675
Government bonds	173,741	190,946
Local government bonds	141,606	176,904
Corporate bonds	233,966	205,590
Stocks	194,710	262,428
Other securities	300,526	350,804
Loans and bills discounted	2,456,820	2,524,766
Bills discounted	5,610	3,190
Loans on bills	33,997	27,401
Loans on deeds	2,279,373	2,346,081
Overdrafts	137,838	148,092
Foreign exchanges	6,622	11,640
Due from foreign banks (our accounts)	6,486	11,591
Foreign bills bought	37	13
Foreign bills receivable	98	36
Other assets	26,955	41,020
Accrued revenue	3,686	4,400
Financial derivatives	18,901	30,228
Cash collateral paid for financial instruments	1,450	3,791
Other	2,916	2,600
Tangible fixed assets	36,439	37,028
Buildings	14,236	14,435
Land	20,185	20,192
Leased assets	34	68
Construction in progress	566	945
Other tangible fixed assets	1,416	1,385
Intangible assets	3,862	3,231
Software	3,755	3,123
Other intangible fixed assets	106	108
Customers' liabilities for acceptances and guarantees	8,613	7,892
Allowance for loan losses	(16,627)	(16,105)
Total assets	3,994,885	4,142,543

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Liabilities		
Deposits	3,272,249	3,287,638
Current deposits	190,932	166,122
Ordinary deposits	2,058,853	2,046,733
Savings deposits	30,341	28,892
Deposits at notice	4,507	6,521
Time deposits	883,751	954,493
Installment savings	6,017	5,695
Other deposits	97,845	79,179
Negotiable certificates of deposit	131,504	140,519
Call money	8,223	-
Cash collateral received for securities lent	8,671	-
Borrowed money	174,608	210,121
Borrowings from other banks	174,608	210,121
Foreign exchanges	55	4
Foreign bills sold	7	-
Foreign bills payable	48	4
Other liabilities	34,575	48,969
Domestic exchange settlement account, credit	0	0
Income taxes payable	1,160	2,743
Accrued expenses	1,672	3,323
Unearned revenue	1,265	1,536
Reserve for interest on installment savings	0	3
Financial derivatives	16,738	20,763
Cash collateral received for financial instruments	11,738	18,625
Lease liabilities	38	75
Asset retirement obligations	100	101
Other	1,860	1,796
Provision for bonuses for directors (and other officers)	61	76
Provision for share based compensation expenses for employees	-	267
Provision for share based compensation expenses for directors (and other officers)	452	642
Provision for reimbursement of deposits	90	57
Provision for contingent loss	1,379	1,588
Deferred tax liabilities	27,952	54,002
Deferred tax liabilities for land revaluation	2,562	2,562
Acceptances and guarantees	8,613	7,892
Total liabilities	3,671,002	3,754,344

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Net assets		
Share capital	23,452	23,452
Capital surplus	16,232	16,232
Legal capital surplus	16,232	16,232
Other capital surplus	-	0
Retained earnings	199,520	210,585
Legal retained earnings	14,064	14,064
Other retained earnings	185,456	196,521
Reserve for tax purpose reduction entry of non-current assets	552	552
Reserve for cancellation of shares	1,168	3,168
General reserve	164,520	171,520
Retained earnings brought forward	19,215	21,279
Treasury shares	(1,183)	(3,683)
Total shareholders' equity	238,022	246,587
Valuation difference on available-for-sale securities	75,068	123,549
Deferred gains or losses on hedges	6,162	13,432
Revaluation reserve for land	4,628	4,628
Total valuation and translation adjustments	85,859	141,610
Total net assets	323,882	388,198
Total liabilities and net assets	3,994,885	4,142,543

Non-consolidated Statement of Income

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Ordinary income	61,693	76,492
Interest income	47,025	57,494
Interest on loans and discounts	27,629	32,430
Interest and dividends on securities	18,525	23,154
Interest on call loans	32	2
Interest on deposits with banks	821	1,884
Other interest income	16	23
Trust fees	2	2
Fees and commissions	8,971	9,432
Fees and commissions on domestic and foreign exchanges	1,466	1,540
Other fees and commissions	7,505	7,892
Other ordinary income	415	161
Gain on sale of bonds	300	90
Gain on financial derivatives	97	58
Other	16	12
Other income	5,279	9,400
Recoveries of written off receivables	1,239	579
Gain on sale of equity securities	3,881	8,687
Gain on money held in trust	0	0
Other	157	133
Ordinary expenses	44,289	55,172
Interest expenses	7,143	10,814
Interest on deposits	2,237	6,691
Interest on negotiable certificates of deposit	167	574
Interest on call money	321	198
Interest expenses on cash collateral received for securities lent	302	46
Interest on borrowings and rediscounts	54	446
Interest expenses on interest rate swaps	3,930	2,710
Other interest expenses	130	146
Fees and commissions payments	1,164	1,503
Fees and commissions on domestic and foreign exchanges	249	293
Other fees and commissions	915	1,209
Other ordinary expenses	3,229	10,078
Loss on foreign exchange transactions	971	1,153
Loss on sale of bonds	2,251	8,904
Loss on devaluation of bonds	6	20

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
General and administrative expenses	29,358	30,330
Other expenses	3,393	2,445
Provision of allowance for loan losses	1,878	1,746
Write-off of loans	7	3
Loss on sale of equity securities	1,249	271
Loss on devaluation of equity securities	30	53
Other	227	371
Ordinary profit	17,403	21,319
Extraordinary income	8	41
Gain on disposal of non-current assets	8	41
Extraordinary losses	281	85
Loss on disposal of non-current assets	69	36
Impairment losses	212	49
Profit before income taxes	17,130	21,274
Income taxes - current	3,813	5,227
Income taxes - deferred	132	597
Total income taxes	3,945	5,824
Profit	13,185	15,450

Non-consolidated Statement of Changes in Equity
For the fiscal year ended March 31, 2025

(Millions of yen)

	Shareholders' equity									
	Share capital	Capital surplus			Retained earnings					
		Legal capital surplus	Other capital surplus	Total capital surplus	Legal retained earnings	Other retained earnings				Total retained earnings
						Reserve for tax purpose reduction entry of non-current assets	Reserve for cancellation of shares	General reserve	Retained earnings brought forward	
Balance at beginning of period	23,452	16,232	-	16,232	14,064	560	2,015	157,520	18,390	192,549
Changes during period										
Dividends of surplus									(3,425)	(3,425)
Reversal of reserve for advanced depreciation of noncurrent assets accompanying tax-rates change						(7)			7	-
Provision of reserve for cancellation of shares							2,000		(2,000)	-
Reversal of reserve for cancellation of shares							(2,846)		2,846	-
Provision of general reserve								7,000	(7,000)	-
Profit									13,185	13,185
Purchase of treasury shares										
Disposal of treasury shares									(0)	(0)
Cancellation of treasury shares									(2,846)	(2,846)
Reversal of revaluation reserve for land									57	57
Net changes in items other than shareholders' equity										
Total changes during period	-	-	-	-	-	(7)	(846)	7,000	824	6,971
Balance at end of period	23,452	16,232	-	16,232	14,064	552	1,168	164,520	19,215	199,520

	Shareholders' equity		Valuation and translation adjustments				Total net assets
	Treasury shares	Total shareholders equity	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Revaluation reserve for land	Total valuation and translation adjustments	
Balance at beginning of period	(2,541)	229,694	85,859	2,430	4,759	93,049	322,743
Changes during period							
Dividends of surplus		(3,425)					(3,425)
Reversal of reserve for advanced depreciation of noncurrent assets accompanying tax-rates change		-					-
Provision of reserve for cancellation of shares		-					-
Reversal of reserve for cancellation of shares		-					-
Provision of general reserve		-					-
Profit		13,185					13,185
Purchase of treasury shares	(1,501)	(1,501)					(1,501)
Disposal of treasury shares	12	12					12
Cancellation of treasury shares	2,846	-					-
Reversal of revaluation reserve for land		57					57
Net changes in items other than shareholders' equity			(10,791)	3,732	(131)	(7,189)	(7,189)
Total changes during period	1,357	8,328	(10,791)	3,732	(131)	(7,189)	1,139
Balance at end of period	(1,183)	238,022	75,068	6,162	4,628	85,859	323,882

For the fiscal year ended March 31, 2026

(Millions of yen)

	Shareholders' equity									
	Share capital	Capital surplus			Retained earnings					
		Legal capital surplus	Other capital surplus	Total capital surplus	Legal retained earnings	Other retained earnings				Total retained earnings
						Reserve for tax purpose reduction entry of non-current assets	Reserve for cancellation of shares	General reserve	Retained earnings brought forward	
Balance at beginning of period	23,452	16,232	-	16,232	14,064	552	1,168	164,520	19,215	199,520
Changes during period										
Dividends of surplus									(4,385)	(4,385)
Reversal of reserve for advanced depreciation of noncurrent assets accompanying tax-rates change										-
Provision of reserve for cancellation of shares							2,000		(2,000)	-
Reversal of reserve for cancellation of shares										-
Provision of general reserve								7,000	(7,000)	-
Profit									15,450	15,450
Purchase of treasury shares										-
Disposal of treasury shares			0	0						-
Cancellation of treasury shares										-
Reversal of revaluation reserve for land										-
Net changes in items other than shareholders' equity										
Total changes during period	-	-	0	0	-	-	2,000	7,000	2,064	11,064
Balance at end of period	23,452	16,232	0	16,232	14,064	552	3,168	171,520	21,279	210,585

	Shareholders' equity		Valuation and translation adjustments				Total net assets
	Treasury shares	Total shareholders equity	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Revaluation reserve for land	Total valuation and translation adjustments	
Balance at beginning of period	(1,183)	238,022	75,068	6,162	4,628	85,859	323,882
Changes during period							
Dividends of surplus		(4,385)					(4,385)
Reversal of reserve for advanced depreciation of noncurrent assets accompanying tax-rates change		-					-
Provision of reserve for cancellation of shares		-					-
Reversal of reserve for cancellation of shares		-					-
Provision of general reserve		-					-
Profit		15,450					15,450
Purchase of treasury shares	(2,502)	(2,502)					(2,502)
Disposal of treasury shares	3	3					3
Cancellation of treasury shares		-					-
Reversal of revaluation reserve for land		-					-
Net changes in items other than shareholders' equity			48,481	7,269	-	55,751	55,751
Total changes during period	(2,499)	8,564	48,481	7,269	-	55,751	64,316
Balance at end of period	(3,683)	246,587	123,549	13,432	4,628	141,610	388,198